



GOOD MORNING  
Have Good Trading Day

FRIDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28129	+145	+0.52
NIFTY	8699	+40	+0.47

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.06	-0.09
HDFCBANK	72.73	+0.03
ICICIBK	8.24	+3.26
INFY	15.74	-0.63
TATAMOTOR	40.83	-1.19
WIPRO	9.92	-1.39

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	7.30
FIIs Index Future	-396.00
FIIs Index Options	1577.58
FIIs Stock Future	588.93
FIIs Stock Options	-91.56
DII's Eq (Provisional)	724.64

### CURRENCY

RBI RATE	20-OCT-2016
RUPEE - \$	66.7411
EURO	73.1482
YEN 100	64.3500
GBP	81.9114

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18162	-40	-0.22
NASDAQ	5241	-4	-0.09
NIKKEI	17276	+41	+0.24
HANG SENG	23374	Unch	Unch
SGX NIFTY	8700	-7	-0.08

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	50.37	-0.26
NATURAL GAS	3.415	-0.019
GOLD	1263.3	-4.2
SILVER	17.420	-0.129
COPPER	2.0965	+0.0005

### WORLD EVENTS

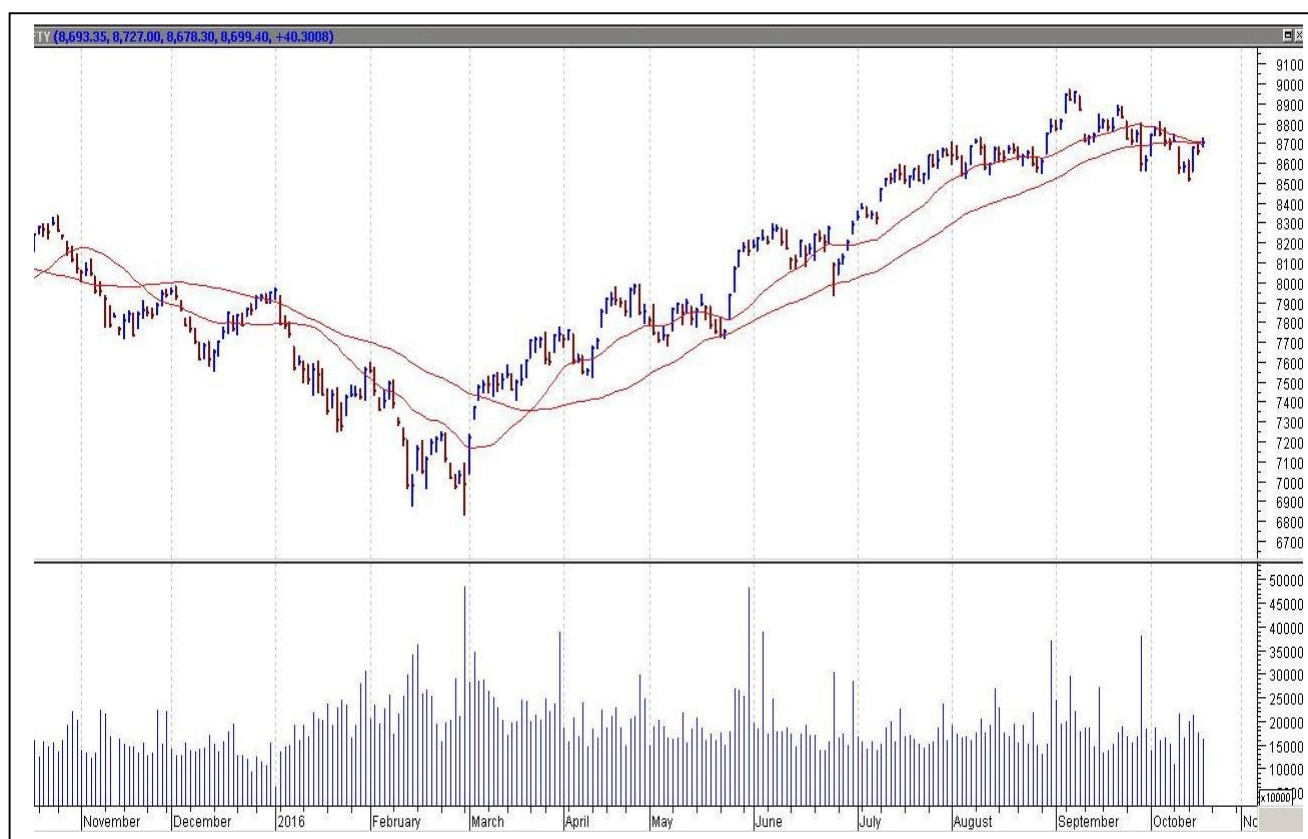
- US: FOMC Member Tarullo Speaks
- UK: Public Sector Net Borrowing

## TOP STORY

- Reliance Ind Q2 Standalone Net Profit At `7,704 Cr Vs `6,534 Cr (YOY). Standalone Total Income At `64,344 Cr Vs `64,515 Cr (YOY).
- Wipro To Acquire Appirio, A US-based Global Cloud Services Company For \$500 m
- Jet Airways Says Bombay High Court Approves Scheme Of Merger Of Jet Lite With Co
- Ashima to sell/transfer disposable land to secured creditor
- Career Point gets Rs35cr towards asset sale transaction
- Suzlon CM of MP inaugurates rotor blade manufacturing unit in Ratlam
- Motilal Oswal real estate puts rs. 350 cr in housing projects: ET
- JM Fin to buy over 17% in India Home Loan: FE
- HCL Tech Q2 Cons Net Profit At `2,015 Cr Vs `1,739 Cr (YOY). Cons Revenue At 11519 cr Vs 10096 cr (YOY).



## NIFTY CHART



## MARKET COMMENTARY

India equity benchmarks traded in a tight band and ended the session with a gain of around half percent. Investors piled hefty positions in frontline blue chip counters amid positive global cues. The benchmarks made a gap-up opening and traded jubilantly in early deals with Prime Minister Narendra Modi's statement that India was the fastest growing economy and that it can play a major role in providing strength to global economy that is facing slowdown. For today's trade Nifty likely to trade in the range between 8725 – 8755 in the upper side and 8685 – 8665 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8699	8685	8665	8645	8635	8725	8755	8775	8795
USDINR	66.82	66.75	66.7	66.6	66.5	66.9	67	67.1	67.2





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DQE	AKG FINVEST LIMITED	B	830,000	28.47
HCL-INSYS	VIREET INVESTMENTS PVT LIMITED	B	1,825,703	55.45
HCL-INSYS	NINA PURI	S	1,825,703	55.45

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KTKBANK	NOMURA SINGAPORE LIMITED	BUY	1379000	154.87
ORCHIDPHAR	SICOM LIMITED	SELL	500000	37.41
PRATIBHA	WARHOL LIMITED	SELL	703315	16.16

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA, CEATLTD, HDIL, IBREALEST, JINDALSTEL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
PNB Housing Finance Ltd	Equity	25-Oct-2016	27-Oct-2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1609	1600	1591	1614	1623	1637
ADANI PORTS	285	274	262	280	292	298
AMBUJACEM	253	251	249	253	255	257
ASIANPAINT	1166	1160	1155	1169	1174	1182
AXISBANK	540	536	531	540	545	549
BAJAJ-AUTO	2797	2783	2769	2804	2817	2838
BANKBARODA	157	156	154	157	159	160
BHARTIARTL	309	306	303	308	311	314
BHEL	142	141	140	142	143	144
BOSCH LTD	22406	22237	22068	22464	22633	22859
BPCL	662	656	649	660	667	671
CAIRN	236	230	225	233	239	242
CIPLA	597	593	590	597	600	604
COALINDIA	313	312	311	313	314	316
DRREDDY	3079	3060	3040	3075	3094	3109
GAIL	439	434	429	439	444	449
GRASIM	984	978	973	987	992	1001
HCLTECH	816	807	799	820	828	841
HDFC	1360	1348	1335	1358	1370	1380
HDFCBANK	1256	1249	1242	1258	1265	1274
HEROMOTOCO	3362	3344	3325	3375	3393	3424
HINDALCO	155	153	150	154	157	159
HINDUNILVR	840	836	832	843	847	854
ICICIBANK	278	270	263	275	282	286
IDEA	78	77	76	79	80	81
INDUSINDBK	1207	1199	1191	1210	1218	1229
INFY	1037	1030	1023	1040	1047	1057
ITC	239	238	236	240	241	243
KOTAKBANK	772	768	763	775	780	788
LT	1504	1488	1473	1498	1513	1523
LUPIN	1506	1497	1489	1509	1518	1530
M&M	1327	1319	1311	1331	1340	1352
MARUTI	5645	5612	5579	5648	5680	5716
NTPC	149	148	148	149	150	151
ONGC	281	279	276	281	284	286
PNB	146	143	139	144	148	150
POWERGRID	179	178	177	179	180	181
RELIANCE	1088	1082	1076	1090	1096	1104
SBIN	260	257	253	259	262	264
SUNPHARMA	746	740	735	748	753	761
TATAMOTORS	547	544	541	549	552	557
TATAPOWER	82	81	79	82	83	85
TATASTEEL	429	425	422	429	432	435
TCS	2401	2388	2375	2399	2412	2422
TECHM	425	421	417	425	429	433
ULTRACEMCO	4007	3985	3963	4016	4038	4068
VEDL	208	202	196	205	211	214
WIPRO	495	491	487	496	500	505
YESBANK	1309	1296	1283	1310	1323	1337
ZEEL	520	512	504	517	525	530



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33423:- Face Value Split - Viji Finance Limited (VIJIFIN) from Rs. 10 to Rs. 1 w.e.f October 25, 2016

NSE Download Ref No. : NSE/CML/33439:-Face Value Split - Bhageria Industries Limited (BHAGERIA) from Rs. 10 to Rs. 5 w.e.f. October 26, 2016

NSE Download Ref.No.:NSE/CML/33456:- Change in Name of the Company from Future Consumer Enterprise Limited (FCEL) to Future Consumer Limited (FCONSUMER) w.e.f October 25, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
INFY	21-Oct-16	Dividend	11
CRISIL	21-Oct-16	Dividend	7
CNOVAPETRO	24-Oct-16	Rights 1:1 @ Premium Rs 4.50 Per Share	
TCS	24-Oct-16	Dividend	6.5
KTKBANK	24-Oct-16	Rights 1:2 @ Premium Rs 60/- Per Share	
CYIENT	24-Oct-16	Dividend	3
VIJIFIN	25-Oct-16	Face Value Split From Rs 10 To Re 1	
BHAGERIA	26-Oct-16	Face Value Split From Rs 10 To Re 5	
DHFL	26-Oct-16	Dividend	1
HCLTECH	27-Oct-16	Dividend	
SUNILHITEC	27-Oct-16	Face Value Split From Rs 10 To Re 1	
MINDTREE	28-Oct-16	Dividend	
MASTEK	1-Nov-16	Dividend	1
SUPPETRO	1-Nov-16	Dividend	
HINDUNILVR	1-Nov-16	Dividend	
ASIANPAINT	1-Nov-16	Dividend	
ICICIPRULI	2-Nov-16	Dividend	
ONGC	3-Nov-16	Dividend	
DABUR	3-Nov-16	Dividend	
FOSECOIND	3-Nov-16	Dividend	
SRTRANSFIN	3-Nov-16	Dividend	
SYMPHONY	3-Nov-16	Dividend	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1242/\$1209 & Resistance = \$1296/\$1332.
- Crude oil range->\$45 to \$55.
- Stocks Slide, Euro Fluctuates as Draghi Downplays QE Extension: - Stocks fell and the euro fluctuated as Mario Draghi said that the European Central Bank didn't discuss extending its quantitative-easing program, and warned that extraordinary policy support won't exist forever.
- Dollar bounces up to 7-month highs as markets digest Draghi, U.S. data: - The dollar bounced back to a fresh seven-month high against the other majors currencies on Thursday, after slipping briefly, as markets digested comments by European Central Bank President Mario Draghi, as well as a string of mixed U.S. data.
- Oil down over 2% as traders take profits after market rally: - Oil prices fell on Thursday as traders took profits following a rally in the previous session fueled by an unexpectedly large U.S. oil inventory drawdown last week and hopes for an output cut by major producers. The data came after the U.S. Department of Labor said [initial jobless claims](#) increased by 13,000 in the week ending October 15 to 260,000 from the previous week's total of 247,000. Analysts had expected jobless claims to rise by 4,000 to 250,000 last week.
- Gold near 2-week highs after ECB meeting: - Gold prices were trading close to two-week highs on Thursday after the European Central Bank indicated that it would wait until December to discuss tapering its asset purchase program, or the possible horizon at which stimulus might end.

## TRENDS & OUTLOOK – DATE: 21- Oct- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29275	29601	29930	30220	30474
SILVER (Dec)	39600	41000	42100	43245	44786

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	302	307	312	318	323
ZINC (Oct)	147.45	150.10	152.60	155.55	158.20
LEAD (Oct)	128.50	130.30	133.50	136.60	139.30
NICKEL (Oct)	648	660	681	699	720

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	3220	3310	3425	3555	3645
NATURAL GAS (Oct)	196	201	210	218	223

### DATA TALKS : TODAY'S ECONOMIC DATA :

BOJ Gov Kuroda Speaks, EU Economic Summit, Belgian NBB Business Climate of EUR, FOMC Member Tarullo Speaks.





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Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,

Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : [ie@indiratrade.com](mailto:ie@indiratrade.com)

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